

29 April 2019

- **IN SPECIE DISTRIBUTION OF ENTEK CPS CONFIRMED**
- **TOP 20 OPTION HOLDERS AND DISTRIBUTION SCHEDULE**

**Elixir Petroleum Limited (ASX:EXR)** confirms that the completion of the In Specie Distribution of Entek Energy Limited (ASX:ETE) Convertible Preference Shares (CPS) to eligible Elixir shareholders has occurred today, with the conversion of the CPS Shares into fully paid ordinary Entek Shares and holding statements dispatched to Elixir shareholders, scheduled to occur tomorrow.

Additionally, Elixir provides the following information with respect to the Top 20 Option Holders (EXROA) and the distribution schedule of the New Options issued on 29 January 2019 and the shortfall of New Options issued on 1 March 2019. Please refer to the Appendix 3B dated 1 March 2019 and specifically this information relates to information required under Item 35 and 36 of the Appendix 3B.

Rank	Holder Name	Securities	%
1	HOLDREY PL	8,000,000	8.56%
2	HONEYBALL HLDGS PL	7,500,000	8.02%
3	PHEAKES PL	6,604,166	7.07%
4	SMC CAP PL	6,000,000	6.42%
5	XCEL CAP PL	5,500,000	5.88%
6	FIRST GROWTH FUNDS LTD	5,000,000	5.35%
7	SANDFORD MARK J + C J	3,000,033	3.21%
8	L & H MCGUIRE SUPER PL	3,000,000	3.21%
9	NIGHTFALL PL	3,000,000	3.21%
10	WALL DAVID JAMES	3,000,000	3.21%
11	AYMON PACIFIC PL	2,745,000	2.94%
12	KALCON INV PL	2,145,833	2.30%
13	BOWER STREET PL	2,000,000	2.14%
14	VOLTA INV PL	2,000,000	2.14%
15	SANDFORD MARK JONATHAN	2,000,000	2.14%
16	KORE CAP PL	2,000,000	2.14%
17	SOOTHJET PL	2,000,000	2.14%
18	AS & LIBBIS PL	2,000,000	2.14%
19	LANGLEY W M + AYTON S	1,653,128	1.77%
20	SACCO DVLMTS AUST PL	1,271,296	1.36%
	<b>TOTAL TOP 20 HOLDINGS</b>	<b>70,419,456</b>	<b>75.35%</b>
	<b>TOTAL NEW OPTIONS ON ISSUE</b>	<b>93,462,537</b>	<b>100%</b>

## ASX ANNOUNCEMENT



The distribution of New Option holders is as per below:

<b>Number of New Options Held</b>	<b>Number of Holders</b>
1 – 1,000	7
1,001 – 5,000	9
5,001 – 10,000	11
10,001 – 100,000	57
100,001 and over	69
<b>Total</b>	<b>153</b>

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For further information on Elixir Petroleum, please visit the Company's website at [www.elixirpetroleum.com](http://www.elixirpetroleum.com)

**ASX CODE: EXR**

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